

Compare new Bankline roles

Roles and permissions						
Here's an overview of what our 6 Bankline roles gives users permission to do across all accounts .						
Table key	Account viewer	Payment raiser	Payment approver	Payment controller	Account leader	Admin
● Applied ○ Available	View balances and transactions.	Raise payments, but not approve.	Approve payments, but not raise.	Raise, manage and approve payments.	Manage payments, accounts & admin.	Manage accounts, users & admin.
Accounts						
View and export account information	●	●	●	●	●	○
Get images of cheques and paying in slips	●	●	●	●	●	○
Payments: View						
Payments	○	●	●	●	●	
Templates (all payment types)	○	●	●	●	●	
Bulk lists	○	●	●	●	●	
Confidential bulk lists	○	○	○	○	○	
Confidential bulk payments	○	○	○	○	○	
Payments: Raise and manage						
Domestic payments and account transfers		●		●	●	
International payments		○		○	○	
Confidential bulk payments		○		○	○	
Import payment files		●		●	●	
Payments: Approve						
Other users' domestic payments and transfers			●	●	●	
Other users' international payments			○	●	●	
Other users' confidential bulk payments			○	○	○	
Own domestic payments and account transfers				○	○	
Own international payments				○	○	
Own confidential bulk payments				○	○	
Release held payments				●	●	
Imported payment files			●	●	●	
Payments: Create and manage templates and bulk lists						
Own templates for domestic payments		●	○	●	●	
Own templates for international payments		○	○	●	●	
Templates created by other users		○	○	●	●	
Bulk lists		○	○	●	●	
Import bulk lists		○	○	●	●	
Confidential bulk lists		○	○	○	○	
Account servicing						
View account servicing requests	●	○	○	○	●	○
Make account servicing requests		○	○	○	●	○
Admin						
View admin settings	○	○	○	○	●	●
Manage admin settings		○	○	○	●	●
Manage users and roles	○	○	○	○	●	●
Manage accounts and customer account sets	○	○	○	○	●	●
Manage payment alerts		○	○	○	●	●
Audit						
View audit records				○	●	○
View Bankline fees				●	●	●
Bankline Mobile						
Use Bankline Mobile	●	●	●	●	●	●
Third Party Providers (TPP)						
Allow TPP payments		○	○	○	●	
Give TPPs access to account information	●	○	○	○	●	
Manage account information consents	○	○	○	○	●	●