



Key trends

in retail and leisure

Here's a snapshot of how the pandemic has affected this sector

Vacancy is on the rise in the UK:

11.8%



14.5%

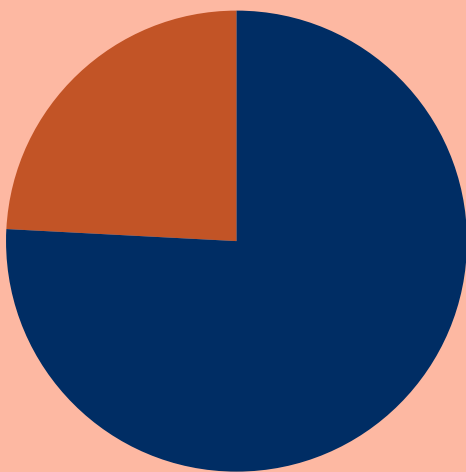
up from 11.8% at the start of 2015

to 14.5% in H1 2021

Towns versus cities

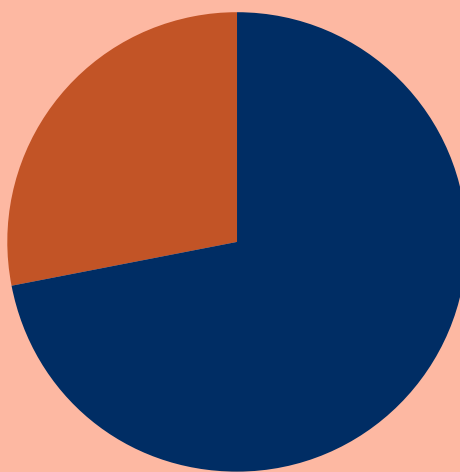
74%

of occupiers in the retail and leisure sector were able to remain trading for three years during the pandemic, with towns outperforming cities:



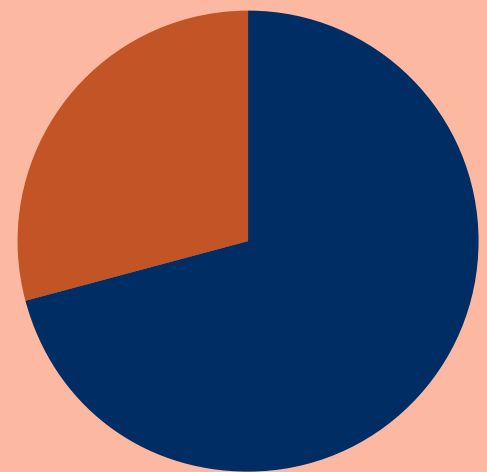
76%

Small town centres



72%

Large town centres



72%

City centres

High streets fare better than shopping centres

Shopping centres have been hit the hardest during the pandemic, with vacancies increasing

From

14.2%

in H1 2019



To

19.4%

in H1 2021